

IHSG	6,957
Change (%)	-0.86%
Net Foreign	3.95 T
Support	6900
Resistance	7000

Sectoral	Last	Change %
IDX:IDX BASIC	1,244.0	0.88%
IDX:IDX CYCLIC	806.7	0.31%
IDX:IDX ENERGY	2,791.3	0.83%
IDX:IDX FINANCE	1,355.5	-0.89%
IDX:IDX HEALTH	1,409.6	-1.36%
IDX:IDX NONCYC	698.9	-0.94%
IDX:IDX INDUST	989.2	-0.54%
IDX:IDX INFRA	1,456.9	-0.34%
IDX:IDX PROPERT	747.8	0.34%
IDX:IDX TECHNO	4,135.6	1.51%
IDX:IDX TRANS	1,270.2	0.63%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,518	0.52%
S&P 500	5,843	0.11%
NASDAQ Composite	19,044	-0.23%
FTSE 100	8,202	-0.28%
DAX PERFORMANCE-INDEX	20,271	0.69%
IHSG	6,957	-0.86%
HANG SENG INDEX	19,160	-0.31%
Nikkei 225	38,486	0.03%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	6 percent
Balance of Trade	4420 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



NEWS HIGHLIGHT

- Tuntas, LTLS Habiskan Dana Buyback Rp14,28 Miliar
- Lego 37,5 Juta Saham MLPT, MPC (MLPL) Keruk Rp300 Miliar
- Alihkan 81,58 Juta Saham Treasuri, TBIG Raup Rp167,65 Miliar
- Cinema XXI (CNMA) Endapkan Dana IPO di Mandiri Rp453,2M, Bunga 6,25%
- Astra (ASII) Sebut Penjualan Mobil Drop 13,86 Persen pada 2024

NEWS MARKET

Pasar keuangan Indonesia menghadapi tekanan dari berbagai sentimen eksternal dan domestik. Stabilitas neraca dagang, keputusan suku bunga BI, serta inflasi AS akan menjadi indikator penting yang memengaruhi arah pergerakan pasar ke depan.

- *Surplus Neraca Dagang Indonesia Berlanjut Meski Menurun***
 - Desember 2024 diperkirakan mencatat surplus sebesar *US\$3,55 miliar*, lebih rendah dari November sebesar *US\$4,42 miliar*.
 - Jika terwujud, ini menjadi surplus selama *56 bulan berturut-turut* sejak Mei 2020.
 - Penurunan disebabkan oleh melemahnya harga batu bara global yang turun *7,57%* menjadi *US\$127 per ton* pada Desember.
 - Ekspor batu bara Indonesia mencapai *436,32 juta ton* sepanjang 2024, menunjukkan ketergantungan tinggi terhadap komoditas ini.
- *Keputusan BI Rate Dinanti***
 - Konsensus pasar memperkirakan BI akan mempertahankan suku bunga di *6%* untuk bulan keempat berturut-turut.
 - Keputusan ini konsisten dengan upaya menjaga stabilitas nilai tukar dan inflasi dalam sasaran *2,5±1%* pada 2024 dan 2025.
 - Situasi global yang tidak stabil, termasuk penguatan dolar AS dan imbal hasil Treasury AS, menjadi alasan BI diproyeksikan tetap berhati-hati.
 - Para ekonom memperkirakan BI masih memiliki peluang menurunkan suku bunga sebanyak dua kali hingga akhir 2025.
- *Inflasi AS Stabil, Pengaruh Besar bagi Kebijakan The Fed***
 - Inflasi AS diperkirakan tetap stabil di *3,3% yoy* untuk Desember 2024.
 - Inflasi ini menjadi indikator penting bagi kebijakan pemangkasan suku bunga The Fed yang hanya direncanakan sebanyak dua kali pada 2025.
- *Tantangan Likuiditas Perbankan***
 - Selisih pertumbuhan kredit dan Dana Pihak Ketiga (DPK) semakin melebar.
 - Pada November 2024, pertumbuhan kredit tercatat *10,79%*, sementara DPK hanya tumbuh *6,3%*, dengan selisih mencapai *4,49 poin persentase*.
 - Jika tidak ditangani, potensi risiko jangka panjang adalah menurunnya kemampuan perbankan dalam menyalurkan kredit.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
EMTK	540	Speculative Buy	550	565	520	Oversold, entry level: 525-540
MBMA	440	Speculative Buy	448	462	426	Oversold, entry level: 428-440
BRMS	418	Trading Buy	426	438	404	Consolidation, entry level: 406-418
ANTM	1,520	Buy on Weakness	1,550	1,595	1,470	Golden Cross MA200, entry level: 1470-1520
INCO	3,680	Speculative Buy	3,750	3,860	3,560	Bullish Breakaway, entry level: 3570-3680

LQ45 TECHNICAL VIEW



Wednesday, January 15, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	700	715	735	765	775	ACES	-1.34%	15	-7.0%	5%	700	▼	995	-26%	
ADMR	1,000	1,015	1,035	1,065	1,075	ADMR	0.49%	5	-13.8%	2%	1,015	▼	1,600	-35%	
ADRO	2,280	2,320	2,360	2,440	2,460	ADRO	0.43%	3	-2.9%	14%	2,070	▼	4,300	-45%	
AKRA	1,130	1,150	1,210	1,250	1,280	AKRA	3.42%	9	8.0%	17%	1,030	▼	1,865	-35%	
AMMN	7,800	8,000	8,200	8,600	8,700	AMMN	-3.53%	41	-3.2%	14%	7,175	▼	15,000	-45%	
AMRT	2,770	2,790	2,830	2,870	2,890	AMRT	0.00%	33	-0.7%	14%	2,490	▼	3,650	-22%	
ANTM	1,405	1,435	1,520	1,575	1,615	ANTM	2.70%	15	-0.3%	29%	1,175	▼	1,845	-18%	
ARTO	2,320	2,360	2,440	2,520	2,560	ARTO	0.00%	316	0.4%	29%	1,895	▼	3,700	-34%	
ASII	4,610	4,680	4,750	4,880	4,910	ASII	0.00%	6	-3.1%	11%	4,290	▼	5,625	-16%	
BBCA	9,250	9,375	9,525	9,775	9,850	BBCA	-1.55%	22	-1.6%	9%	8,775	▼	10,950	-13%	
BBNI	3,950	4,030	4,130	4,290	4,340	BBNI	-1.90%	7	-5.1%	0%	4,110	▼	6,250	-34%	
BBRI	3,640	3,720	3,800	3,960	4,000	BBRI	-1.30%	9	-6.9%	0%	3,800	▼	6,450	-41%	
BBTN	980	1,010	1,050	1,110	1,130	BBTN	-2.78%	5	-7.9%	1%	1,040	▼	1,610	-35%	
BMRI	5,150	5,275	5,400	5,625	5,675	BMRI	-2.26%	9	-5.3%	0%	5,400	▼	7,550	-28%	
BRIS	2,570	2,610	2,670	2,750	2,780	BRIS	-1.84%	19	-2.2%	39%	1,915	▼	3,350	-20%	
BRPT	890	930	970	1,050	1,070	BRPT	-3.96%	353	5.4%	24%	785	▼	1,458	-33%	
BUKA	109	111	117	121	124	BUKA	2.63%	#N/A	-6.4%	9%	107	▼	202	-42%	
CPIN	4,310	4,400	4,500	4,680	4,730	CPIN	-1.32%	36	-5.5%	2%	4,410	▼	5,650	-20%	
ESSA	780	800	865	900	930	ESSA	4.85%	16	6.8%	77%	490	▼	1,010	-14%	
EXCL	2,200	2,220	2,250	2,280	2,290	EXCL	-0.88%	19	0.0%	9%	2,070	▼	2,650	-15%	
GOTO	77	78	80	82	83	GOTO	1.27%	#N/A	14.3%	60%	50	▼	92	-13%	
ICBP	10,275	10,500	10,750	11,200	11,325	ICBP	-3.15%	16	-5.5%	12%	9,600	▼	12,875	-17%	
INCO	3,180	3,310	3,680	3,930	4,110	INCO	7.29%	23	1.7%	8%	3,400	▼	5,218	-29%	
INDF	7,250	7,375	7,525	7,775	7,850	INDF	-2.59%	7	-2.3%	29%	5,850	▼	8,300	-9%	
INKP	5,975	6,200	6,425	6,850	6,950	INKP	-4.10%	7	-5.5%	1%	6,375	▼	10,000	-36%	
INTP	5,825	5,925	6,025	6,225	6,275	INTP	-1.23%	12	-18.6%	0%	6,025	▼	9,375	-36%	
ISAT	2,290	2,320	2,360	2,420	2,440	ISAT	-1.26%	14	-4.8%	11%	2,120	▼	3,063	-23%	
ITMG	24,650	24,975	25,400	26,025	26,225	ITMG	0.69%	5	-4.9%	8%	23,575	▼	28,775	-12%	
JSMR	3,880	4,030	4,240	4,530	4,630	JSMR	-3.85%	7	-2.1%	8%	3,940	▼	5,700	-26%	
KLBF	1,165	1,195	1,225	1,285	1,300	KLBF	-3.16%	18	-9.9%	0%	1,225	▼	1,795	-32%	
MAPI	1,295	1,310	1,330	1,360	1,370	MAPI	-0.75%	13	-5.7%	7%	1,240	▼	2,050	-35%	
MBMA	394	404	440	460	478	MBMA	5.77%	124	-3.9%	8%	406	▼	730	-40%	
MDKA	1,265	1,360	1,635	1,820	1,955	MDKA	10.85%	#N/A	1.2%	23%	1,330	▼	2,970	-45%	
MEDC	1,130	1,150	1,190	1,230	1,250	MEDC	-0.83%	5	8.2%	17%	1,015	▼	1,635	-27%	
MTEL	650	660	670	690	695	MTEL	-0.74%	26	3.9%	22%	550	▼	700	-4%	
PGAS	1,565	1,610	1,655	1,740	1,760	PGAS	-3.50%	7	4.1%	52%	1,090	▼	1,725	-4%	
PGEO	875	890	910	940	950	PGEO	0.00%	14	-2.7%	3%	880	▼	1,500	-39%	
PTBA	2,530	2,560	2,620	2,680	2,710	PTBA	0.38%	5	-4.7%	10%	2,380	▼	3,180	-18%	
SIDO	560	570	590	610	620	SIDO	-2.48%	16	0.0%	20%	492	▼	780	-24%	
SMGR	2,440	2,580	2,780	3,060	3,160	SMGR	-4.79%	16	-15.5%	2%	2,730	▼	6,550	-58%	
SMRA	426	436	448	468	474	SMRA	-2.61%	7	-8.6%	0%	446	▼	730	-39%	
TLKM	2,510	2,560	2,620	2,720	2,750	TLKM	-1.87%	11	-3.3%	5%	2,500	▼	4,240	-38%	
TOWR	615	625	645	665	675	TOWR	-0.77%	10	-1.5%	6%	610	▼	985	-35%	
UNTR	24,600	24,875	25,500	26,025	26,325	UNTR	0.39%	4	-4.8%	21%	21,100	▼	28,500	-11%	
UNVR	1,640	1,680	1,745	1,820	1,850	UNVR	1.45%	18	-7.4%	4%	1,685	▼	3,480	-50%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, January 15, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	80	1.27%	#N/A			14.29%		80	60%	50	▼	92	-13%
MEDC	1,190	-0.83%	5			8.18%		1,190	17%	1,015	▼	1,635	-27%
AKRA	1,210	3.42%	9			8.04%		1,210	17%	1,030	▼	1,865	-35%
ESSA	865	4.85%	16			6.79%		865	77%	490	▼	1,010	-14%
BRPT	970	-3.96%	353			5.43%		970	24%	785	▼	1,458	-33%
PGAS	1,655	-3.50%	7			4.09%		1,655	52%	1,090	▼	1,725	-4%
MTEL	670	-0.74%	26			3.88%		670	22%	550	▼	700	-4%
INCO	3,680	7.29%	23			1.66%		3,680	8%	3,400	▼	5,218	-29%
MDKA	1,635	10.85%	#N/A			1.24%		1,635	23%	1,330	▼	2,970	-45%
ARTO	2,440	0.00%	316			0.41%		2,440	29%	1,895	▼	3,700	-34%
EXCL	2,250	-0.88%	19			0.00%		2,250	9%	2,070	▼	2,650	-15%
SIDO	590	-2.48%	16			0.00%		590	20%	492	▼	780	-24%
ANTM	1,520	2.70%	15			-0.33%		1,520	29%	1,175	▼	1,845	-18%
AMRT	2,830	0.00%	33			-0.70%		2,830	14%	2,490	▼	3,650	-22%
TOWR	645	-0.77%	10			-1.53%		645	6%	610	▼	985	-35%
BBCA	9,525	-1.55%	22			-1.55%		9,525	9%	8,775	▼	10,950	-13%
JSMR	4,240	-3.85%	7			-2.08%		4,240	8%	3,940	▼	5,700	-26%
BRIS	2,670	-1.84%	19			-2.20%		2,670	39%	1,915	▼	3,350	-20%
INDF	7,525	-2.59%	7			-2.27%		7,525	29%	5,850	▼	8,300	-9%
PGEO	910	0.00%	14			-2.67%		910	3%	880	▼	1,500	-39%
ADRO	2,360	0.43%	3			-2.88%		2,360	14%	2,070	▼	4,300	-45%
ASII	4,750	0.00%	6			-3.06%		4,750	11%	4,290	▼	5,625	-16%
AMMN	8,200	-3.53%	41			-3.24%		8,200	14%	7,175	▼	15,000	-45%
TLKM	2,620	-1.87%	11			-3.32%		2,620	5%	2,500	▼	4,240	-38%
MBMA	440	5.77%	124			-3.93%		440	8%	406	▼	730	-40%
PTBA	2,620	0.38%	5			-4.73%		2,620	10%	2,380	▼	3,180	-18%
UNTR	25,500	0.39%	4			-4.76%		25,500	21%	21,100	▼	28,500	-11%
ISAT	2,360	-1.26%	14			-4.84%		2,360	11%	2,120	▼	3,063	-23%
ITMG	25,400	0.69%	5			-4.87%		25,400	8%	23,575	▼	28,775	-12%
BBNI	4,130	-1.90%	7			-5.06%		4,130	0%	4,110	▼	6,250	-34%
BMRI	5,400	-2.26%	9			-5.26%		5,400	0%	5,400	▼	7,550	-28%
CPIN	4,500	-1.32%	36			-5.46%		4,500	2%	4,410	▼	5,650	-20%
ICBP	10,750	-3.15%	16			-5.49%		10,750	12%	9,600	▼	12,875	-17%
INKP	6,425	-4.10%	7			-5.51%		6,425	1%	6,375	▼	10,000	-36%
MAPI	1,330	-0.75%	13			-5.67%		1,330	7%	1,240	▼	2,050	-35%
BUKA	117	2.63%	#N/A			-6.40%		117	9%	107	▼	202	-42%
BBRI	3,800	-1.30%	9			-6.86%		3,800	0%	3,800	▼	6,450	-41%
ACES	735	-1.34%	15			-6.96%		735	5%	700	▼	995	-26%
UNVR	1,745	1.45%	18			-7.43%		1,745	4%	1,685	▼	3,480	-50%
BBTN	1,050	-2.78%	5			-7.89%		1,050	1%	1,040	▼	1,610	-35%
SMRA	448	-2.61%	7			-8.57%		448	0%	446	▼	730	-39%
KLBF	1,225	-3.16%	18			-9.93%		1,225	0%	1,225	▼	1,795	-32%
ADMR	1,035	0.49%	5			-13.75%		1,035	2%	1,015	▼	1,600	-35%
SMGR	2,780	-4.79%	16			-15.50%		2,780	2%	2,730	▼	6,550	-58%
INTP	6,025	-1.23%	12			-18.58%		6,025	0%	6,025	▼	9,375	-36%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, January 15, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	80	1.27%	#N/A	GOTO	80	14.29%	GOTO	60%	50	▼	92	-13%
2 BRPT	970	-3.96%	353	BRPT	970	5.43%	BRPT	24%	785	▼	1,458	-33%
3 MDKA	1,635	10.85%	#N/A	MDKA	1,635	1.24%	MDKA	23%	1,330	▼	2,970	-45%
4 ANTM	1,520	2.70%	15	ANTM	1,520	-0.33%	ANTM	29%	1,175	▼	1,845	-18%
5 AMRT	2,830	0.00%	33	AMRT	2,830	-0.70%	AMRT	14%	2,490	▼	3,650	-22%
6 BBKA	9,525	-1.55%	22	BBKA	9,525	-1.55%	BBKA	9%	8,775	▼	10,950	-13%
7 INDF	7,525	-2.59%	7	INDF	7,525	-2.27%	INDF	29%	5,850	▼	8,300	-9%
8 ADRO	2,360	0.43%	3	ADRO	2,360	-2.88%	ADRO	14%	2,070	▼	4,300	-45%
9 ASII	4,750	0.00%	6	ASII	4,750	-3.06%	ASII	11%	4,290	▼	5,625	-16%
10 AMMN	8,200	-3.53%	41	AMMN	8,200	-3.24%	AMMN	14%	7,175	▼	15,000	-45%
11 TLKM	2,620	-1.87%	11	TLKM	2,620	-3.32%	TLKM	5%	2,500	▼	4,240	-38%
12 UNTR	25,500	0.39%	4	UNTR	25,500	-4.76%	UNTR	21%	21,100	▼	28,500	-11%
13 BBNI	4,130	-1.90%	7	BBNI	4,130	-5.06%	BBNI	0%	4,110	▼	6,250	-34%
14 BMRI	5,400	-2.26%	9	BMRI	5,400	-5.26%	BMRI	0%	5,400	▼	7,550	-28%
15 CPIN	4,500	-1.32%	36	CPIN	4,500	-5.46%	CPIN	2%	4,410	▼	5,650	-20%
16 ICBP	10,750	-3.15%	16	ICBP	10,750	-5.49%	ICBP	12%	9,600	▼	12,875	-17%
17 INKP	6,425	-4.10%	7	INKP	6,425	-5.51%	INKP	1%	6,375	▼	10,000	-36%
18 BBRI	3,800	-1.30%	9	BBRI	3,800	-6.86%	BBRI	0%	3,800	▼	6,450	-41%
19 UNVR	1,745	1.45%	18	UNVR	1,745	-7.43%	UNVR	4%	1,685	▼	3,480	-50%
20 KLBF	1,225	-3.16%	18	KLBF	1,225	-9.93%	KLBF	0%	1,225	▼	1,795	-32%
21 TPIA	6,750	-3.23%	#N/A	TPIA	6,750	-10.00%	TPIA	110%	3,210	▼	11,225	-40%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, January 15, 2025

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRMS	418	2.45%	185		20.81%	418	229%	127	▼	505	-17%
INDY	1,720	1.47%	9		15.05%	1,720	49%	1,155	▼	1,825	-6%
GOTO	80	1.27%	#N/A		14.29%	80	60%	50	▼	92	-13%
EMTK	540	8.00%	71		9.76%	540	54%	350	▼	625	-14%
SCMA	182	8.98%	19		8.98%	182	56%	117	▼	199	-9%
ENRG	250	0.81%	5		8.70%	250	57%	159	▼	310	-19%
MEDC	1,190	-0.83%	5		8.18%	1,190	17%	1,015	▼	1,635	-27%
AKRA	1,210	3.42%	9		8.04%	1,210	17%	1,030	▼	1,865	-35%
ESSA	865	4.85%	16		6.79%	865	77%	490	▼	1,010	-14%
BRPT	970	-3.96%	353		5.43%	970	24%	785	▼	1,458	-33%
PTPP	350	6.06%	4		4.17%	350	29%	272	▼	625	-44%
PGAS	1,655	-3.50%	7		4.09%	1,655	52%	1,090	▼	1,725	-4%
MTEL	670	-0.74%	26		3.88%	670	22%	550	▼	700	-4%
HEAL	1,685	1.20%	45		3.37%	1,685	59%	1,060	▼	1,710	-1%
PANI	16,500	-0.75%	528		3.13%	16,500	272%	4,430	▼	19,650	-16%
ELSA	444	-0.89%	5		2.78%	444	19%	374	▼	545	-19%
MNCN	282	0.00%	3		2.17%	282	3%	274	▼	422	-33%
AVIA	408	2.51%	15		2.00%	408	14%	358	▼	610	-33%
INCO	3,680	7.29%	23		1.66%	3,680	8%	3,400	▼	5,218	-29%
MDKA	1,635	10.85%	#N/A		1.24%	1,635	23%	1,330	▼	2,970	-45%
BMTR	185	0.00%	5		1.09%	185	2%	182	▼	282	-34%
ARTO	2,440	0.00%	316		0.41%	2,440	29%	1,895	▼	3,700	-34%
SIDO	590	-2.48%	16		0.00%	590	20%	492	▼	780	-24%
EXCL	2,250	-0.88%	19		0.00%	2,250	9%	2,070	▼	2,650	-15%
ANTM	1,520	2.70%	15		-0.33%	1,520	29%	1,175	▼	1,845	-18%
NCKL	750	4.17%	8		-0.66%	750	6%	705	▼	1,085	-31%
AMRT	2,830	0.00%	33		-0.70%	2,830	14%	2,490	▼	3,650	-22%
BNGA	1,705	-0.29%	6		-1.45%	1,705	5%	1,625	▼	2,220	-23%
NISP	1,295	0.39%	6		-1.52%	1,295	10%	1,180	▼	1,445	-10%
TOWR	645	-0.77%	10		-1.53%	645	6%	610	▼	985	-35%
BBCA	9,525	-1.55%	22		-1.55%	9,525	9%	8,775	▼	10,950	-13%
GJTL	1,100	1.85%	3		-1.79%	1,100	10%	1,000	▼	1,490	-26%
PNLF	422	0.96%	10		-1.86%	422	74%	242	▼	520	-19%
MPMX	965	1.05%	8		-2.03%	965	5%	915	▼	1,085	-11%
JSMR	4,240	-3.85%	7		-2.08%	4,240	8%	3,940	▼	5,700	-26%
BRIS	2,670	-1.84%	19		-2.20%	2,670	39%	1,915	▼	3,350	-20%
INDF	7,525	-2.59%	7		-2.27%	7,525	29%	5,850	▼	8,300	-9%
HRUM	1,010	3.59%	7		-2.42%	1,010	9%	930	▼	1,590	-36%
PGEO	910	0.00%	14		-2.67%	910	3%	880	▼	1,500	-39%
ADRO	2,360	0.43%	3		-2.88%	2,360	14%	2,070	▼	4,300	-45%
TKIM	5,800	-2.11%	8		-2.93%	5,800	0%	5,775	▼	9,075	-36%
ASII	4,750	0.00%	6		-3.06%	4,750	11%	4,290	▼	5,625	-16%
AMMN	8,200	-3.53%	41		-3.24%	8,200	14%	7,175	▼	15,000	-45%
TLKM	2,620	-1.87%	11		-3.32%	2,620	5%	2,500	▼	4,240	-38%
TBIG	2,030	0.00%	29		-3.33%	2,030	27%	1,600	▼	2,150	-6%
JPFA	1,865	-0.27%	10		-3.87%	1,865	77%	1,055	▼	2,030	-8%
MBMA	440	5.77%	124		-3.93%	440	8%	406	▼	730	-40%
PWON	380	-0.52%	8		-4.52%	380	4%	366	▼	530	-28%
PTBA	2,620	0.38%	5		-4.73%	2,620	10%	2,380	▼	3,180	-18%
UNTR	25,500	0.39%	4		-4.76%	25,500	21%	21,100	▼	28,500	-11%
ISAT	2,360	-1.26%	14		-4.84%	2,360	11%	2,120	▼	3,063	-23%
ITMG	25,400	0.69%	5		-4.87%	25,400	8%	23,575	▼	28,775	-12%
BBNI	4,130	-1.90%	7		-5.06%	4,130	0%	4,110	▼	6,250	-34%

6	ASSA	655	0.00%	12
	BMRI	5,400	-2.26%	9
13	BSDE	895	-0.56%	7
	CPIN	4,500	-1.32%	36
20	ICBP	10,750	-3.15%	16
	INKP	6,425	-4.10%	7
68	MAPA	1,010	2.02%	20
	MAPI	1,330	-0.75%	13
50	BUKA	117	2.63%	#N/A
	BBRI	3,800	-1.30%	9
38	ERAA	376	1.62%	5
	ACES	735	-1.34%	15
44	BTPS	860	-1.71%	8
	UNVR	1,745	1.45%	18
7	AUTO	2,120	-1.40%	5
	BBTN	1,050	-2.78%	5
15	BFIN	870	0.00%	8
	GGRM	12,150	-1.22%	13
44	SMRA	448	-2.61%	7
	MIKA	2,320	-4.13%	30
74	SRTG	1,905	4.38%	5
	CTRA	890	-2.73%	8
63	KLBF	1,225	-3.16%	18
	MYOR	2,500	-1.96%	18
50	ADMR	1,035	0.49%	5
	SMGR	2,780	-4.79%	16
24	INTP	6,025	-1.23%	12

ASSA		-5.07%
BMRI		-5.26%
BSDE		-5.29%
CPIN		-5.46%
ICBP		-5.49%
INKP		-5.51%
MAPA		-5.61%
MAPI		-5.67%
BUKA		-6.40%
BBRI		-6.86%
ERAA		-6.93%
ACES		-6.96%
BTPS		-7.03%
UNVR		-7.43%
AUTO		-7.83%
BBTN		-7.89%
BFIN		-7.94%
GGRM		-8.47%
SMRA		-8.57%
MIKA		-8.66%
SRTG		-8.85%
CTRA		-9.18%
KLBF		-9.93%
MYOR		-10.07%
ADMR		-13.75%
SMGR		-15.50%
INTP		-18.58%

ASSA	655	7%	610	▼	875	-25%
BMRI	5,400	0%	5,400	▼	7,550	-28%
BSDE	895	3%	870	▼	1,340	-33%
CPIN	4,500	2%	4,410	▼	5,650	-20%
ICBP	10,750	12%	9,600	▼	12,875	-17%
INKP	6,425	1%	6,375	▼	10,000	-36%
MAPA	1,010	49%	680	▼	1,175	-14%
MAPI	1,330	7%	1,240	▼	2,050	-35%
BUKA	117	9%	107	▼	202	-42%
BBRI	3,800	0%	3,800	▼	6,450	-41%
ERAA	376	2%	370	▼	486	-23%
ACES	735	5%	700	▼	995	-26%
BTPS	860	0%	860	▼	1,775	-52%
UNVR	1,745	4%	1,685	▼	3,480	-50%
AUTO	2,120	18%	1,795	▼	2,680	-21%
BBTN	1,050	1%	1,040	▼	1,610	-35%
BFIN	870	9%	800	▼	1,380	-37%
GGRM	12,150	0%	12,100	▼	20,875	-42%
SMRA	448	0%	446	▼	730	-39%
MIKA	2,320	3%	2,250	▼	3,310	-30%
SRTG	1,905	56%	1,225	▼	2,880	-34%
CTRA	890	1%	880	▼	1,430	-38%
KLBF	1,225	0%	1,225	▼	1,795	-32%
MYOR	2,500	14%	2,200	▼	3,010	-17%
ADMR	1,035	2%	1,015	▼	1,600	-35%
SMGR	2,780	2%	2,730	▼	6,550	-58%
INTP	6,025	0%	6,025	▼	9,375	-36%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
 besar serta didukung oleh fundamental perusahaan yang baik.

Wednesday, January 15, 2025

LQ 45 Performance

Top Gainer

MDKA 1,635 (10.8%)
INCO 3,680 (7.2%)
MBMA 440 (5.7%)
ESSA 865 (4.8%)
AKRA 1,210 (3.4%)

Top Volume

GOTO 80 (20 Mn Lot)
BUKA 117 (3.8 Mn Lot)
BBRI 3,800 (2.9 Mn Lot)
BRPT 970 (1.5 Mn Lot)
MDKA 1,635 (1.2 Mn Lot)

Top Frekuensi

BBRI 3,800 (66k x)
BBCA 9,525 (24k x)
BMRI 5,400 (21k x)
MDKA 1,635 (17k x)
BRPT 970 (17k x)

Top Loser

SMGR 2,780 (-4.7%)
INKP 6,425 (-4.1%)
BRPT 970 (-3.9%)
JSMR 4,240 (-3.8%)
AMMN 8,200 (-3.5%)

Top Value

BBRI 3,800 (1127.5 IDR Bn)
BBCA 9,525 (680 IDR Bn)
BMRI 5,400 (530.3 IDR Bn)
BBNI 4,130 (297.7 IDR Bn)
MDKA 1,635 (193.4 IDR Bn)

All Stock Performance

Top Gainer

CHEM 74 (34.5%)
RATU 3,470 (24.8%)
CMNP 2,370 (24.7%)
WIFI 590 (24.4%)
JSPT 10,900 (19.7%)

Top Volume

GOTO 80 (20 Mn Lot)
BUMI 124 (9.6 Mn Lot)
BRMS 418 (6.7 Mn Lot)
DOOH 60 (5.8 Mn Lot)
SMIL 161 (5.5 Mn Lot)

Top Frekuensi

BABY 376 (146k x)
BBRI 3,800 (66k x)
PTRO 3,520 (34k x)
DGWG 314 (30k x)
OBAT 404 (29k x)

Top Loser

GPSO 575 (-24.8%)
BRRC 224 (-23.8%)
SMIL 161 (-22.5%)
UANG 625 (-14.9%)
MPOW 101 (-13.6%)

Top Value

BBRI 3,800 (1127.5 IDR Bn)
BBCA 9,525 (680 IDR Bn)
BMRI 5,400 (530.3 IDR Bn)
PTRO 3,520 (369 IDR Bn)
BBNI 4,130 (297.7 IDR Bn)

CORPORATE ACTION



Wednesday, January 15, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

14 Jan	UMA (RATU)
13 Jan	UMA (FIMP)
13 Jan	UMA (PURI)
10 Jan	UMA (KSIX)
09 Jan	UMA (FLMC)
08 Jan	UMA (INDX)
08 Jan	UMA (CUAN)
07 Jan	UMA (KARW)
06 Jan	UMA (NAYZ)
06 Jan	UMA (MMIX)

SUSPEND / UNSUSPEND

14 Jan	Pembukaan Kembali (KARW)
14 Jan	Penghentian Sementara (NAYZ)
13 Jan	Pembukaan Kembali (MMIX)
13 Jan	Penghentian Sementara (KARW)
10 Jan	Penghentian Sementara (MMIX)
10 Jan	Pembukaan Kembali (NAYZ)
09 Jan	Penghentian Sementara (NAYZ)
09 Jan	Penghentian Sementara (NINE)
08 Jan	Pembukaan Kembali (NINE)
07 Jan	Penghentian Sementara (NINE)

AKSI KORPORASI

13 JANUARY 2025!

- Cash Dividend [Recording]: BSSR, KUAS, GTSI
- Waran Bonus [Maturity]: INDO-W
- IPO [Listing]: DGWG, CBDK

14 JANUARY 2025!

- RUPS [Jam 10:00:00]: INCO, PEVE, JAYA, UNVR

15 JANUARY 2025!

- Cash Dividend [Distribution]: BBRI, AMAR, RDTX, ADRO, BSSR
- RUPS [Jam 14:00:00]: BYAN

16 JANUARY 2025!

- RUPS [Jam 15:00:00]: SKYB, SAMF

17 JANUARY 2025!

- Bonus [Distribution]: KEJU
- Cash Dividend [Distribution]: KKGI, ACRO, ACRO
- Stock Dividend [Distribution]: KKGI
- RUPS [Jam 10:00:00]: OKAS, UANG

*Data pengumuman diambil terakhir pada hari :

Rabu, 15 January 2025 pukul 08:34:07

ECONOMIC CALENDAR



Monday January 13 2025		Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade DEC	\$97.44B	\$99.80B	\$ 85B
10:00 AM	CN	Exports YoY DEC	6.70%	7.30%	7.10%
10:00 AM	CN	Imports YoY DEC	-3.90%	-1.50%	-2%
10:15 AM	EA	ECB Lane Speech			
Tuesday January 14 2025		Actual	Previous	Consensus	Forecast
2:00 AM	US	Monthly Budget Statement DEC	-\$367B	-\$67.6B	-\$220.0B
8:30 PM	US	PPI MoM DEC	0.40%	0.30%	0.30%
8:30 PM	US	Core PPI MoM DEC	0.20%	0.20%	0.20%
Wednesday January 15 2025		Actual	Previous	Consensus	Forecast
3:05 AM	US	Fed Williams Speech			
4:30 AM	US	API Crude Oil Stock Change JAN/10	-4.022M		
11:00 AM	ID	Balance of Trade DEC	\$4.42B	\$4.33B	\$ 2.8B
2:30 PM	ID	Interest Rate Decision	6%		6%
5:00 PM	EA	Industrial Production MoM NOV	0%	0.50%	0.30%
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/10	6.99%		
8:30 PM	US	Core Inflation Rate MoM DEC	0.30%	0.20%	0.30%
8:30 PM	US	Core Inflation Rate YoY DEC	3.30%	3.30%	3.30%
8:30 PM	US	Inflation Rate MoM DEC	0.30%	0.30%	0.40%
8:30 PM	US	Inflation Rate YoY DEC	2.70%	2.80%	2.90%
8:30 PM	US	CPI DEC	315.49		315.6
8:30 PM	US	CPI s.a DEC	316.441		317.4
11:00 PM	US	Fed Williams Speech			
Thursday January 16 2025		Actual	Previous	Consensus	Forecast
5:00 PM	EA	Balance of Trade NOV	€6.8B	€7.2B	€1.8B
7:30 PM	EA	ECB Monetary Policy Meeting Accounts			
8:30 PM	US	Retail Sales MoM DEC	0.70%	0.50%	0.50%
8:30 PM	US	Export Prices MoM DEC	0.00%		0.50%
8:30 PM	US	Import Prices MoM DEC	0.10%	0%	0.10%
8:30 PM	US	Initial Jobless Claims JAN/11	201K	210K	209.0K
Friday January 17 2025		Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY DEC	-5.70%		-5.80%
9:00 AM	CN	GDP Growth Rate YoY Q4	4.60%	5.10%	5%
9:00 AM	CN	Industrial Production YoY DEC	5.40%	5.40%	5.50%
9:00 AM	CN	Retail Sales YoY DEC	3%	3.50%	3.20%
9:00 AM	CN	GDP Growth Rate QoQ Q4	0.90%	1.70%	1.60%
5:00 PM	EA	Inflation Rate YoY Final DEC	2.20%	2.40%	2.40%
8:30 PM	US	Building Permits Prel DEC	1.493M	1.46M	1.48M
8:30 PM	US	Housing Starts DEC	1.289M	1.31M	1.32M
8:30 PM	US	Building Permits MoM Prel DEC	5.20%		-0.90%
8:30 PM	US	Housing Starts MoM DEC	-1.80%		2%
9:15 PM	US	Industrial Production MoM DEC	-0.10%	0.20%	0.10%

DISCLAIMER



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